

FY 06/3 1st Quarter

(April 1 ~ June 30, 2005)

Business Results Presentation

July 28, 2005

NEC Fielding, Ltd.

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1. Earnings Overview

Management indicators

Units: mln yen

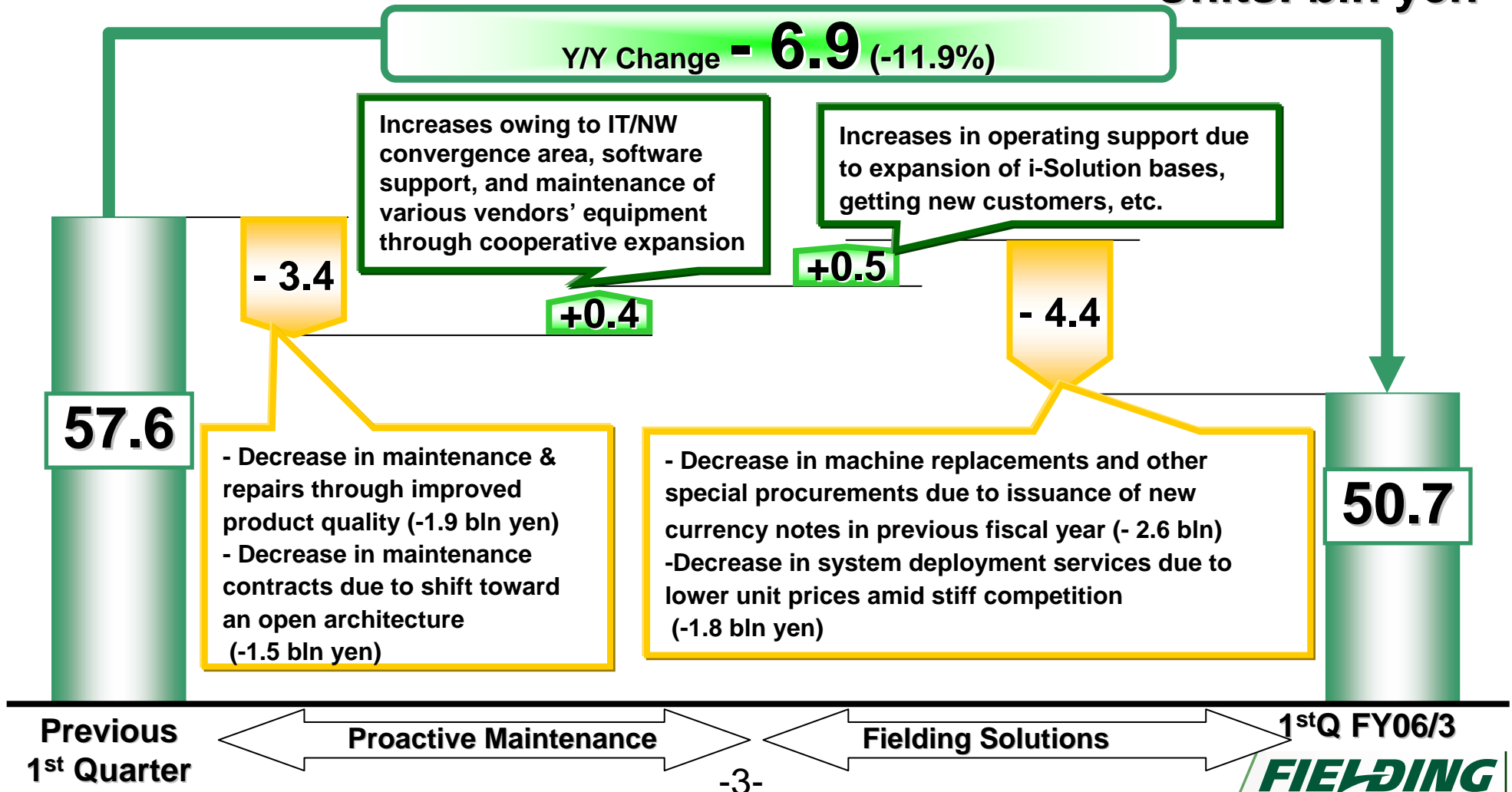
	April 1 ~ June 30, 2005		Compared to Last 1Q	
	1Q Results	% of Sales	Change	Growth
➔ Net Sales	50,751	-	- 6,864	- 11.9%
➔ Proactive Maintenance	24,688	48.6%	- 2,954	- 10.7%
➔ Fielding Solutions	26,062	51.4%	- 3,910	- 13.1%
➔ Operating Income	1,648	3.3%	+250	+17.9%
➔ Ordinary Income	1,806	3.6%	+244	+15.7%
➔ Net Income	1,185	2.3%	+219	+22.7%
➔ Net EPS (Yen)	21.75	-	+4.03	+22.7%

*The Company implemented a 2-for-1 stock split on May 20, 2004. This indicator is shown as if the split had occurred at the start of FY 04/3, in order to make year-to-year comparisons easier.

Sales Increase / Decrease Factors

Decrease in Sales due to Reductions in Order Unit Price / Large Orders

Units: bln yen

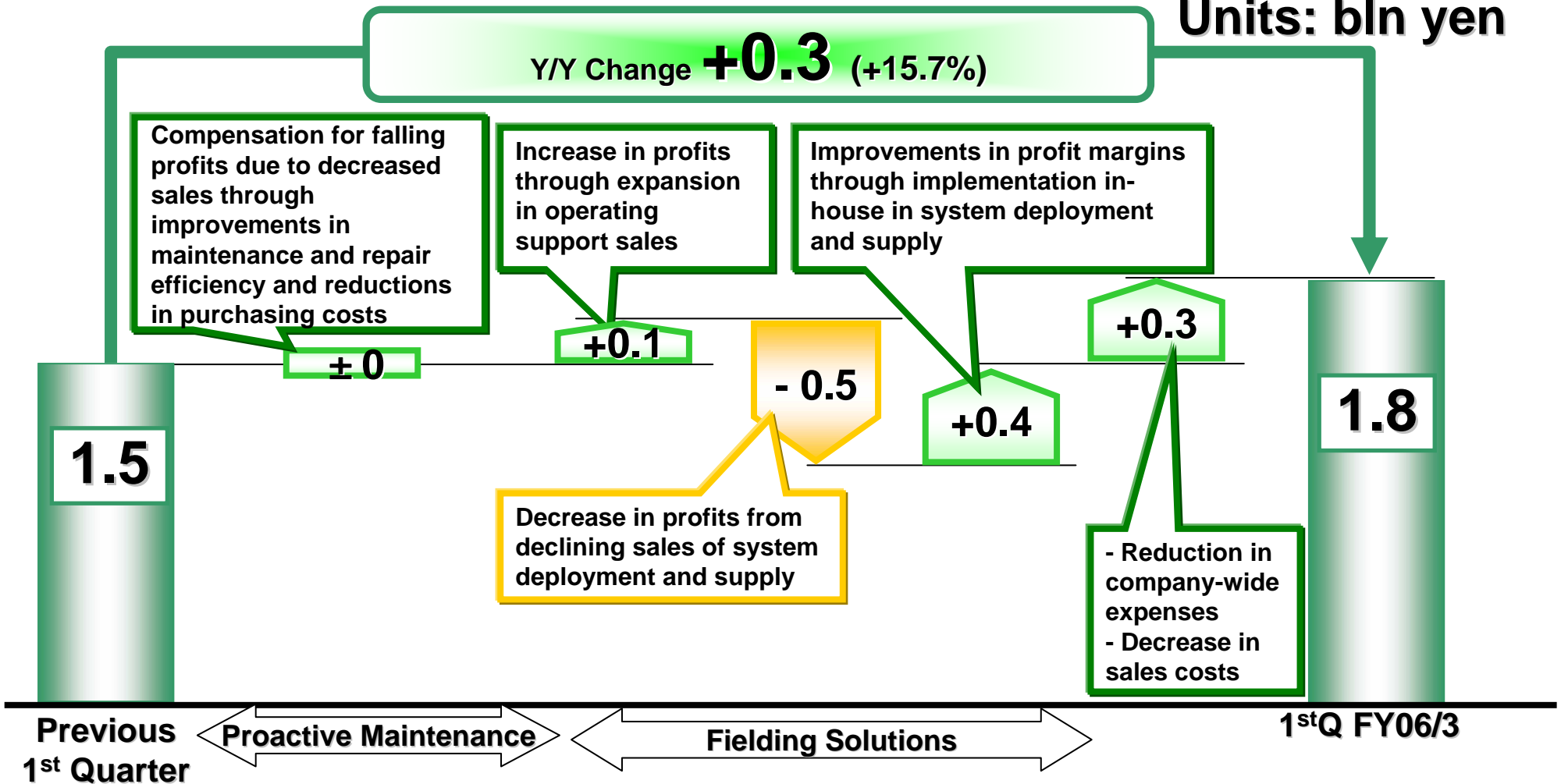


Causes of Changes in Ordinary Income

Increase in Profits owing to Cost Improvements

Compensating for the Decrease in Sales

Units: bln yen



2. Topics (April ~ June, 2005)

Establishment of new growth-promoting systems (April)

- Seamless system sales to operations (East & West System Service Operations Div.)
- Crossing business units and expansion of collaborative operations (Marketing Div.)
- Implementation of CS/CSR/Human Resource strategies (CS Management Promotion / CSR Promotion / Education Div.)

Subsidiary Startups (April, May)

- Startup of “Fielding Supportcrew, Ltd.” in-house promotion firms with 72 members (April)
- Startup of joint corporation “NEC Fielding Information Technology Services (Beijing) Co., Ltd.” for expanding China operations (May)

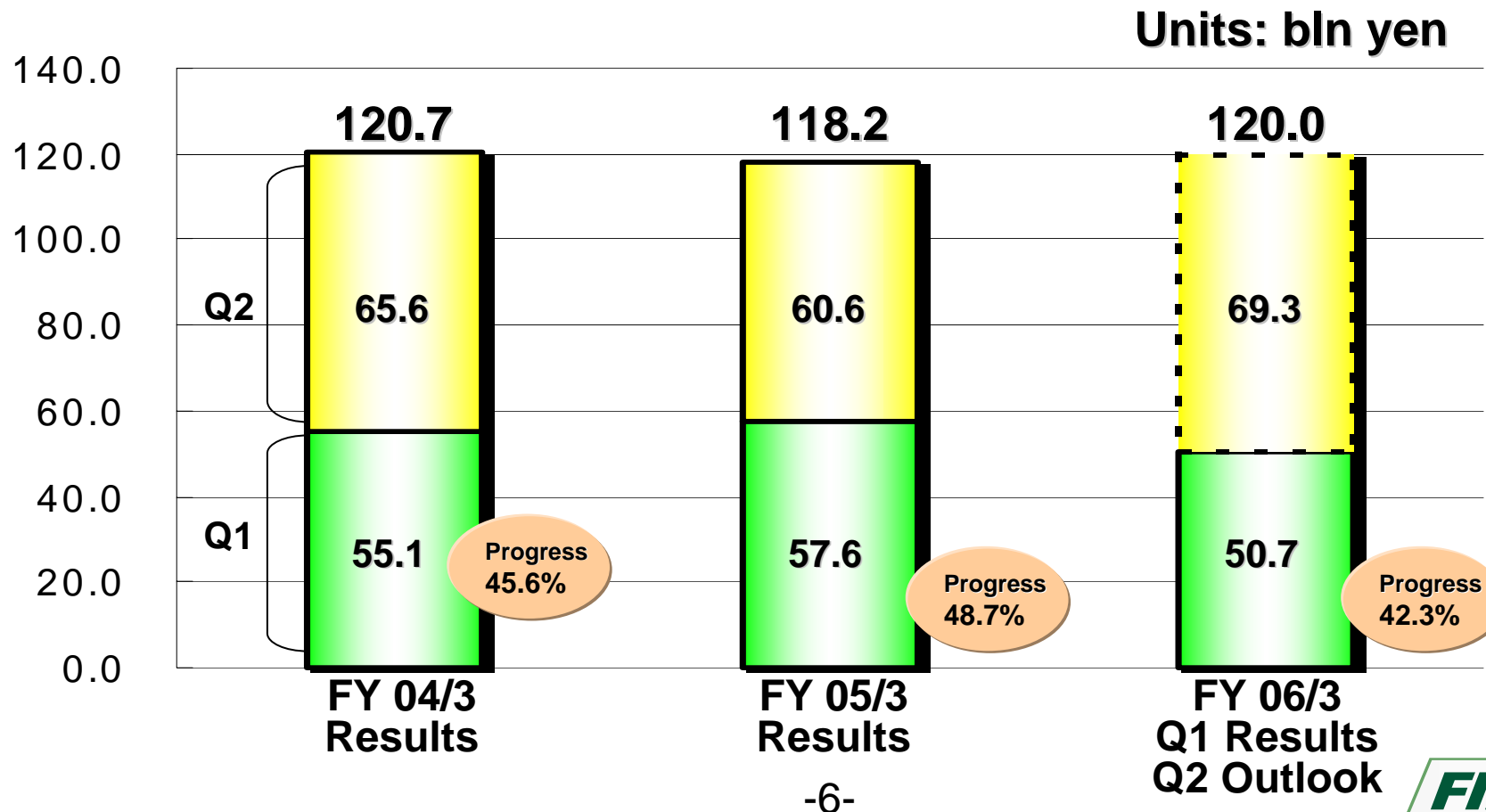
Won Internet IR Best Company Award for three consecutive years. (May)

- Chosen from Daiwa Investor Relations as “Internet IR Best Company Award” for three consecutive years

3. FY 06/3 2nd Quarter, and Interim Forecasts

Sales

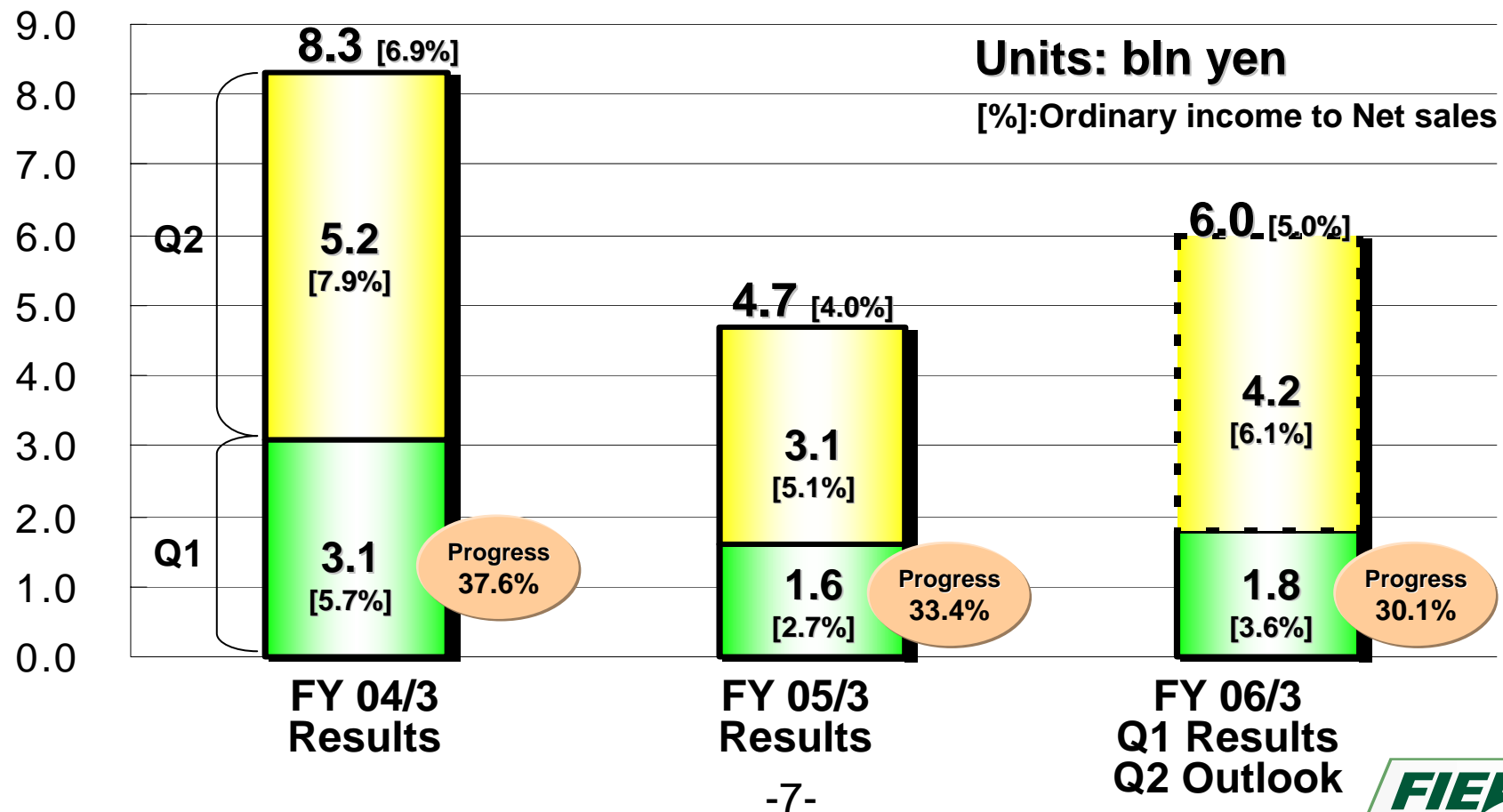
Aiming for Achievement of Initial Targets Owing to Increases in System Upgrades and Deployment Services with Expansion Sales in Focused Areas through New Organizational Activities



3. FY 06/3 2nd Quarter, and Interim Forecasts

Ordinary Income

Achievement of initial targets expected owing to improved profit margins stemming from further cost reductions and offers of high value-added services



Caution regarding forward-looking statements

Statements in this document with respect to NEC Fielding's strategies, plans, beliefs, and other statements related to future trends and performance are not historical facts, and as such involve risks and uncertainties. Projections may differ materially from actual results due to a number of factors. Key factors that could affect actual results include, but are not limited to: general economic conditions and social trends in NEC Fielding's markets as well as fluctuations in NEC Fielding's relative competitiveness due to changes in demand for services provided by NEC Fielding.